

# What's New in Chinese Fastener Market

## 聚焦中国 紧固件市场

### ☆ EU Launches an Expiry Review of Antidumping Measures Against Wire Rod Imports from China

The request was lodged on 29 April 2014 by the European Steel Association ( 'Eurofer' ) ( 'the applicant' ) on behalf of producers representing more than 25% of the total Union' s production of wire rod. The request is based on the grounds that the expiry of the measures was likely to result in recurrence of dumping and injury to the Union' s industry. The product subject to this review is bars and rods, hot-rolled, in irregularly wound coils, of iron, non-alloy steel or alloy steel other than of stainless steel originating in the PRC ( 'the product under review' ), currently falling within CN codes 7213 10 00, 7213 20 00, 7213 91 10, 7213 91 20, 7213 91 41, 7213 91 49, 7213 91 70, 7213 91 90, 7213 99 10, 7213 99 90, 7227 10 00, 7227 20 00, 7227 90 10, 7227 90 50, and 7227 90 95.3

### ☆ China-Switzerland FTA Comes Effective Benefiting Fastener Industry

The free trade agreement between China and Switzerland has become effective since July 1st, 2014. This is the first free trade agreement China signed with a European country. Analysts think that such an agreement can not only bring direct benefits to both countries, but also facilitate companies in both countries to invest in each other. This agreement will boost the bilateral cooperation of these two countries to "jump high". When the agreement comes effective, Switzerland will adopt the tariff-free policy directly on 99.7% of products imported from China while China will also gradually adopt its tariff-free policy on 84.2% of products imported from Switzerland (incl. 67% of products benefited from the direct tariff-free policy) and the other 17% will be completely tariff-free probably within 5 to 10 years in the fastest pace or no more than 15 years.

China has recently been the largest trade partner of Switzerland in Asia, and Switzerland is the 7th largest trade partner of China in Europe and its 6th largest origin of foreign investment. In 2013, the bilateral trade value between these two countries reached USD59.5 billion. According to statistics, the average profit of Swiss companies in China grew nearly 10%, and 62% of these Swiss companies are planning to expand their investments in China.

This agreement will bring a new era for the cooperation between China and Switzerland and auto parts, metallic products made in China and Swiss made precision instrument, mechanical parts, and metallic products will all benefit from the tariff free measures.

### ☆ 欧盟开始对中国进口线材进行反倾销税到期复审

根据欧盟8月2日公报指出,该复审首先由代表全欧盟1/4线材制造商的欧洲钢铁联盟(Eurofer)于2014年4月29日提出。该协会提出要求的论点是基于停止反倾销税可能会导致倾销的状况和对欧盟厂商的损害继续发生。受影响的产品项目包括来自中国的铁制、非合金钢或合金钢(不含不锈钢)制热轧棒线和线材,属于海关编码7213 10 00、7213 20 00、7213 91 10、7213 91 20、7213 91 41、7213 91 49、7213 91 70、7213 91 90、7213 99 10、7213 99 90、7227 10 00、7227 20 00、7227 90 10、7227 90 50和7227 90 95.3。

### ☆ 中瑞自贸协定7月1日正式生效 螺丝扣件等受益

中国瑞士自由贸易协定于7月1日正式生效。这是中国与欧洲大陆国家的第一个自贸协定,也是中国与世界经济20强国家中的第一个自贸协定。专家认为,中瑞自贸协定不仅将给两国贸易带来直接实惠,还将方便两国企业到对方国家投资。中瑞自贸协定正式生效将开启双边经贸合作的「飞跃模式」。

协定生效后,瑞士将对中国向瑞士99.7%的出口产品立即实施零关税,中国将对瑞士向中国84.2%的出口产品最终实施零关税,其中67%同意立即实施零关税,另外约17%在5至10年,最多15年实施零关税。

目前,中国已成为瑞士在亚洲最大的贸易伙伴,瑞士则是中国在欧洲第七大贸易伙伴和第六大外资来源国。2013年中瑞双边贸易额达595亿美元。据统计,2012年在华瑞士企业利润平均增长近10%,其中62%的瑞士企业计划进一步扩大在华投资。实施自贸协定后,中国的汽车零部件、金属制品,以及瑞士的精密仪器、机械零配件、金属制品等将从关税减免中受益。



## ★ U.S. Continues to Impose AD Tax on China's Steel Bolts

USITC (United States International Trade Commission) concluded in its sunset review on July 22 that U.S. AD measures on China's steel bolts will continue. The Commission explains that cancelling the measures may again lead to material damage to related U.S. industries.

According to U.S. trade remedy, the anti-dumping rate for steel bolts is 47.37% to 206%.

## ★ 美国继续对中国钢制螺栓征收反倾销税

美国国际贸易委员会日前作出日落复审裁定，继续对从中国进口的钢制螺栓征收反倾销税。美国国际贸易委员会当天认定，若取消对从中国进口的钢制螺栓征收反倾销税，可能导致在可预见的时间内继续或再次给美国相关产业造成「实质性损害」。根据美国贸易救济政策程式，钢制螺栓的反倾销税率为47.37%至206%。

## ★ Gem-Year

### Wins a RMB0.254 Billion Bid for Supplying Railway Fasteners & Shows 35 Times Profit Gain in H1

According to a report Gem-Year Industrial Co., Ltd. released on August 12, its operating income in H1 was RMB1.661 billion, up 42.22% over the corresponding period last year. The net profit belonging to all shareholders reached RMB94.8583 million, which in the corresponding period last year dropped by RMB2.7472 million. The company has turned its loss to surplus (increasing by 35 times) and EPS was RMB0.12.

Gem-Year's increase in operating income was mainly contributed by the substantial growth in the sales of railway fasteners. Data show that the company's operating income from fasteners was RMB1.286 billion, up 63.58% over last year's record; the operating cost was RMB0.941 billion, up 44.74% over last year's record; the gross profit increased by 9.53% to 26.85%. As Chinese government offers support to railways, Gem-Year has got a long list for fastener orders. The company has won the bid for supplying RMB96.3564 million worth of fasteners used on heavy-duty railways and has signed the contract in July 2014. As of June 30, fasteners which hadn't been supplied after the contract was signed totaled RMB0.258 billion. On August 8, the company announced that it has also won the bid for supplying fasteners used on the newly built high speed rails connecting Xi'an and Chendu (Shaanxi Section) for RMB0.254 billion.

## ★ 晋亿实业

### 取得2.54亿元人民币铁路扣件采购标案 上半年盈利增长35倍

晋亿实业8月12日公布，上半年实现营业收入16.61亿元，与上年同期相比增长42.22%，实现归属于上市公司股东的净利润9485.83万元，去年同期亏损274.72万元。不仅扭亏为盈，更是实现了高达35倍的增长，基本每股收益为0.12元。

晋亿实业上半年比去年同期的11.68亿元增加了42.22%，主要是铁道扣件销售收入的大幅增加。数据显示，公司主营业务中，紧固件销售的营业收入高达12.86亿元，比上年增长63.58%，而营业成本为9.41亿元，仅比上年增长44.74%，因此产品毛利率同比上年增长了9.53个百分点，达到26.85%。

由于国家政策对铁路行业的持续扶持，晋亿实业的紧固件订单充足。报告期，公司得标重载铁路钢轨扣配件金额为人民币9,635.64万元，并于2014年7月初正式签订供货合同。截至6月30日，公司尚未执行的铁路钢轨扣配件合同金额共计2.58亿元。8月8日，公司称，在新建西安至成都铁路客运专线工程(陕西段)甲供物资高速钢轨扣配件项目中，得标金额为人民币2.54亿元。



## ★ 出货旺季，F-东明7月营收月增27.45%

进入出货高峰期，F-东明(5538)7月合并营收攀高至新台币6.38亿元，比6月的5亿元大增27.45%，也比去年同期的5.69亿元成长12.13%。

F-东明是台商在中国大陆设厂且布局通路有成的不锈钢紧固件厂，7月营收攀高，也带动今年1-7月营收达新台币36.64亿元，比去年同期成长2.06%。随着下半年中国经济成长可望较为明朗，将创造产业有利的环境。



## ☆ Russia is the 3rd Largest Destination for Jiaxing's Fastener Export

It is reported that in the first 5 months of 2014 Jiaxing City exported USD 386.97 million worth of fasteners, up 6.31% from the corresponding period last year. The top 3 destinations were the U.S., EU, and Russia, and these 3 regions accounted for 57.44% of Jiaxing's total fastener export value.

Russia remained the 3rd largest destination for Jiaxing's fastener export, but Jiaxing's export value to Russia in the first 5 months dropped by 30.52% to just USD 37.2 million. In terms of its

## ☆ 2014年中国十大扣件生产企业排行榜出炉

近年来，中国扣件行业保持了稳健的增长态势，与世界各国经济的加速融合，使之逐渐成为国际经济中一支不可忽视的力量。美国、日本、德国、法国、英国、加拿大、意大利、韩国和西班牙等国家对中国扣件的需求也在逐年上升。其中中国汽车扣件产品品种满足率已达到60%以上，国内市场满足率已高达70%以上。

中国扣件行业虽经过十多年的长足发展，但行业内中小企业林立的局面尚未改变，低、小、散是中国扣件行业的重要特征之一，行业的发展还需依仗于生产技术的继续创新和发展。中国扣件企业数以万计，目前在销售规模和资产规模上，中小型企业都是扣件行业当仁不让的主力军。

## ☆ 俄罗斯市场是嘉兴扣件出口第三大市场

数据指出，2014年1-5月嘉兴市扣件出口总金额达38,697万美元，比去年同比增长6.31%。其中出口金额占前三的市场分别是美国、欧盟和俄罗斯，三大市场合计占全市出口额的57.44%，具有举足轻重的地位。

前瞻产业研究院统计资料显示，2014年中国十大扣件生产企业排行榜如下：

1. 四川宜宾伊力集团有限公司
2. 晋亿实业股份有限公司
3. 常熟市标准件厂
4. 浙江东明不锈钢制品股份有限公司
5. 宁波金鼎紧固件有限公司
6. 新泰市合力紧固件有限公司
7. 山东高强紧固件有限公司
8. 上海标五高强度紧固件有限公司
9. 宁波永宏紧固件制造有限公司
10. 滨中元川金属制品(昆山)有限公司

俄罗斯市场虽仍然是嘉兴扣件产品第三大出口市场，但前五月嘉兴出口至俄罗斯的扣件产品金额同比下降了30.52%，仅为3,720万美元。从出口数据来看，前5月嘉兴扣件出口额增长较快的前三大市场分别是韩国(同比增长

67.46%)、南非(同比增长44.50%)和美国(同比增长35.85%)。

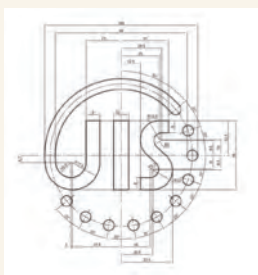
2014年前5月,嘉兴扣件出口贸易方式仍以一般贸易为主,出口金额为36,643万美元,同比增长6.86%,占全市出口额的94.69%,而加工贸易方式的总出口额为2,050万美元,同比下降了2.82%。在一般出口贸易方式中,螺栓[海关编码73181590]出口额所占比重最大,占全市出口额的21.98%,其次是出口额占全市21.95%的螺帽[海关编码为73181600]。

从2014年1-5月份嘉兴市扣件产品出口情况表来看,螺帽和螺栓的出口量和出口总额皆占嘉兴市扣件出口前列,其中,螺栓[海关编码73181590]前5月共出口71,329吨,出口额达9,485万美元;螺帽[海关编码73181600]前5月出口72,273吨,出口额达9,170万美元。

## ☆ 2017年广东惠州汽车产业总产值达500亿

到2017年,广东省惠州市汽车产业总产值达到500亿元,到2020年达到1,000亿元。据统计,2013年,惠州市有汽车零部件企业50家,规模以上企业38家,规模以上汽车企业实现工业总产值311.3亿元,增长24.8%,实现增加值71.4亿元,增长28%,实现销售收入295亿元,同比增长18.5%,产业发展初具规模。


## ☆ 2014年度(第六届)JIS品质管理责任者讲习会在中国大连续办



旧版JIS标示认证制度已在2008年9月终结,10月完全移转至现行新版制度。针对新制度下品质管理责任者所应具备之能力,日本经济产业省解释新增的能力规定「不会与旧制差距太大」。此届讲习会即是针对

需要JIS标示认证的品质管理负责人,提供有关品质管理与标准化知识的套装课程。习得整套课程后将可获颁结业证书。

整套课程含括理论到实例研究,议题包括企业标准化、品质管理、数据统计管理、制程改善、品保、产品实验等等,并将在10月20至24日以及10月27日至10月30日于中国大连第四度举办。有关课程详细说明与报名表,详阅下列官方提供的中文文宣。

中国大连:[http://seminar.jsa.or.jp/seminar/training/panf4\\_china-01.pdf](http://seminar.jsa.or.jp/seminar/training/panf4_china-01.pdf) 

export value compared to the corresponding period last year, Jiaxing's export to S. Korea (+67.46%), South Africa (+44.50%), and US (+35.85%) exhibited the largest growth in the first 5 months of this year.

In the same period, the export value of Jiaxing's ordinary fastener trade reached USD 366.43 million, up 6.86%, accounting for 94.69% of the city's total export value. Jiaxing's export value through processing trade reached USD 20.5 million, down 2.82%. In ordinary trade, bolts accounted for the largest export value, representing 21.98% of the city's total export value, followed by nuts accounting for 21.95% of the total export value. In the same period, the export volume and value of bolts and nuts are among the frontline of Jiaxing's fastener export. Jiaxing exported 71,329 tons of bolts, valued at USD 94.85 million, and 72,273 tons of nuts, valued at USD 91.7 million.