Fastener Trade Statistics of USA/Canada/Japan/Taiwan/Brazil in Jan-Jul 2026

2026年一至七月美加日台巴紧固件进出口统计

USA

(in million USD), in descending order according to figures of 2026

HS 7318 Iron and steel screws, bolts, nuts, washers, etc.

Source: U.S. ITA of Department of Commerce

Import				
Rank	Partner	Jan-Jul 2025	Jan-Jul 2026	Change (%)
	World	3,705	3,307	-10.75%
1	Taiwan	1,197	1,019	-14.84%
2	China	648	533	-17.71%
3	Japan	347	319	-8.09%
4	Germany	186	193	3.70%
5	Canada	202	176	-13.10%
6	Italy	168	172	2.32%
7	India	166	164	-1.38%
8	S. Korea	175	150	-14.22%
9	Mexico	115	88	-23.63%
10	France	68	73	7.32%

Export				
Rank	Partner	Jan-Jul 2025	Jan-Jul 2026	Change (%)
	World	3,377	3,540	4.83%
1	Mexico	1,122	1,111	-0.92%
2	Canada	795	745	-6.28%
3	China	152	175	14.76%
4	U.K.	125	148	17.62%
5	Germany	100	140	39.91%
6	France	110	97	-12.25%
7	Japan	80	94	17.50%
8	Brazil	90	91	1.11%
9	S. Korea	70	76	8.13%
10	Singapore	53	68	27.41%

From January through July 2026, the total value of U.S. fastener imports was US$3.307 billion, down 10.75% from US$3.705 billion during the same period in 2025, indicating a significant weakening in U.S. demand for fasteners. Among these, Taiwan remained the largest source of imports, but the value fell from US$1.197 billion to US$1.019 billion, a year-over-year decrease of 14.84%; China also saw a 17.71% decline, indicating that major Asian suppliers are generally facing significant pressure. Imports from Japan decreased by 8.09%, while those from Canada fell by 13.10%. In contrast, Germany, Italy, and France saw growth of 3.70%, 2.32%, and 7.32%, respectively, indicating that European suppliers were relatively resilient. Overall, U.S. fastener imports for the first seven months of 2026 showed a widespread decline, with the two major supply sources—Taiwan and China—both experiencing declines greater than the global average. It is worth monitoring future trends in U.S. market demand and supply chain adjustments.

From January through July 2026, total U.S. fastener exports reached US$3.54 billion, a 4.83% increase from the US$3.377 billion recorded during the same period in 2025, standing in stark contrast to the decline in imports. Among the major export markets, Mexico remained the top destination, though the export value fell slightly by 0.92% from US$1.122 billion; while Canada saw a 6.28% decline, indicating relatively weak demand in North America's two largest markets. On the other hand, exports to China, the UK, Germany, Japan, and Singapore grew by 14.76%, 17.62%, 39.91%, 17.50%, and 27.41%, respectively, with Germany showing the most notable increase, reflecting stronger export momentum for U.S. fasteners to certain European and Asian markets. Overall, U.S. fastener exports maintained positive growth through the first seven months of 2026, driven primarily by expansion in non-North American markets. Export performance significantly outpaced imports, indicating that the U.S. fastener industry's overseas sales demonstrate relatively strong resilience.

(in USD), in descending order according to figures of 2026

HS 7318 Iron and steel screws, bolts, nuts, washers, etc.

Source: Canada.ca

Import				
Rank	Partner	Jan-Jul 2025	Jan-Jul 2026	Change (%)
	World	1,194,458,355	1,182,109,622	-1.03
1	USA	532,075,551	538,669,690	1
2	China	196,453,213	186,370,203	-5
3	Taiwan	166,739,217	150,574,890	-10
4	Japan	47,039,167	42,100,762	-11
5	Germany	33,624,568	36,916,121	10
6	Italy	29,891,971	34,429,244	15
7	India	21,634,590	21,381,682	-1
8	France	19,839,111	20,743,477	5
9	Vietnam	24,395,713	17,376,646	-29
10	U.K.	12,868,970	14,900,344	16

Export				
Rank	Partner	Jan-Jul 2025	Jan-Jul 2026	Change (%)
	World	342,890,391	340,262,382	-0.77
1	USA	268,670,895	249,593,079	-7
2	Germany	14,974,220	16,034,981	7
3	Mexico	12,219,040	11,837,176	-3
4	China	3,178,504	7,726,884	143
5	U.K.	6,710,976	7,582,329	13
6	Singapore	3,425,875	3,697,911	8
7	Poland	3,178,767	3,651,429	15
8	Italy	638,135	3,386,121	431
9	Australia	2,109,825	3,319,829	57
10	France	3,672,409	2,957,567	-19

From January through July 2026, Canada's fastener imports totaled US$1.182 billion, a slight 1% decrease from the US$1.194 billion recorded during the same period in 2025; the overall market remained largely stable. The United States remained the largest source of supply, with imports totaling US$539 million—a 1% year-over-year increase—accounting for nearly 46% of Canada's total imports. Imports from China fell by 5%, Taiwan by 10%, and Japan by 11%, indicating that major Asian suppliers faced significant pressure overall. Among these, imports from Taiwan decreased by approximately US$16.16 million, representing one of the more pronounced declines among major source countries. In contrast, Germany, Italy, France, and the UK saw growth of 10%, 15%, 5%, and 16%, respectively, with European suppliers performing relatively strongly; Vietnam, however, experienced a sharp decline of 29%. Overall, while demand for fastener imports in Canada has not shown a significant contraction, the supply structure is undergoing an adjustment, with U.S. and European suppliers outperforming major Asian sources in the market.

From January through July 2026, Canada's fastener exports totaled US$340 million, a slight 0.8% decrease from the US$343 million recorded during the same period in 2025. Overall export performance mirrored that of the import market, remaining relatively stable. The United States remained Canada's largest export market, with exports totaling US$250 million, accounting for approximately 73% of total exports; however, this represented a 7% year-over-year decline, becoming the primary factor dragging down overall exports. On the other hand, Canadian exports to Germany grew by 7%, to the UK by 13%, to Singapore by 8%, and to Poland by 15%, while exports to China surged by 143%. Exports to Italy and Australia also skyrocketed by 431% and 57%, respectively, indicating a marked strengthening of export momentum in non-North American markets. It is worth noting that Canadian exports are highly dependent on the U.S. market; therefore, even with rapid growth in other markets, it remains difficult to fully offset the decline in exports to the United States. Overall, while the total value of Canadian fastener exports for the first seven months of 2026 declined slightly, the trend toward market diversification has become more pronounced.

in descending order according to weights of 2026

HS 7318 Iron and steel screws, bolts, nuts, washers, etc.

Source: Bureau of Foreign Trade (Taiwan)

Import							
Rank	Partner	Jan-Jul 2025 (KG)	Jan-Jul 2026 (KG)	Change(%)	Jan-Jul 2025 (USD)	Jan-Jul 2026 (USD)	Change(%)
	World	11,338,969	12,528,080	10.49%	138,043,977	155,833,044	12.89%
1	China	4,673,550	6,763,733	44.72%	17,128,080	24,378,435	42.33%
2	Japan	2,731,570	2,515,870	-7.90%	29,502,400	31,286,979	6.05%
3	Vietnam	716,290	674,280	-5.87%	9,022,169	7,215,715	-20.02%
4	Germany	480,066	467,232	-2.67%	10,277,826	9,912,283	-3.56%
5	Philippines	325,436	267,551	-17.79%	1,145,583	924,050	-19.34%
6	Malaysia	214,834	222,458	3.55%	4,155,908	6,888,873	65.76%
7	S. Korea	642,436	221,830	-65.47%	9,222,532	5,091,507	-44.79%
8	Thailand	153,533	176,745	15.12%	1,300,973	3,276,994	151.89%
9	USA	146,700	134,836	-8.09%	29,290,692	36,316,070	23.99%
10	Switzerland	56,623	121,944	115.36%	2,458,223	4,039,612	64.33%

From January through July 2026, Taiwan's imports of fasteners reached 12,500 metric tons, an increase of 10.49% compared to the same period in 2025; the value of imports reached US$156 million, a 12.89% increase. This indicates that overall import demand is expanding, and the growth in value outpaced that in volume, reflecting a slight increase in the average unit price of imported products. China remained the largest source, with import volume surging by 44.72% and import value rising by 42.33%—the most significant growth. Imports from Japan saw a 7.90% decline in volume but a 6.05% increase in value, suggesting an improvement in unit prices or product mix. Imports from the United States decreased by 8.09% in volume but increased by 23.99% in value, also reflecting a trend toward higher-value products. On the other hand, imports from South Korea fell sharply by 65.47% in volume and 44.79% in value, while imports from Vietnam, Germany, and the Philippines also declined. Malaysia and Thailand, however, saw significant increases in value of 65.76% and 151.89%, respectively. Overall, Taiwan's fastener imports showed growth in both volume and value, and the source structure has shifted noticeably toward China and certain Southeast Asian markets.

Export							
Rank	Partner	Jan-Jul 2025 (KG)	Jan-Jul 2026 (KG)	Change(%)	Jan-Jul 2025 (USD)	Jan-Jul 2026 (USD)	Change(%)
	World	726,367,648	646,812,495	-10.95%	2,506,265,025	2,359,494,010	-5.86%
1	USA	325,867,100	280,008,312	-14.07%	1,089,833,959	978,452,680	-10.22%
2	Germany	68,631,042	56,396,898	-17.83%	214,942,904	200,929,789	-6.52%
3	Netherlands	41,423,986	36,351,068	-12.25%	138,797,661	123,303,045	-11.16%
4	Japan	31,662,715	30,494,972	-3.69%	118,159,736	117,740,036	-0.36%
5	Canada	28,857,611	28,910,035	0.18%	100,990,599	106,298,393	5.26%
6	Mexico	17,835,853	18,025,849	1.07%	76,297,380	79,348,782	4.00%
7	Spain	17,751,779	17,994,401	1.37%	45,572,774	47,433,590	4.08%
8	U.K.	19,987,114	16,255,851	-18.67%	80,421,906	69,446,857	-13.65%
9	Italy	15,923,547	15,572,839	-2.20%	46,127,247	45,957,128	-0.37%
10	Poland	17,732,817	15,281,423	-13.82%	46,727,294	43,239,449	-7.46%

From January through July 2026, Taiwan's fastener exports totaled 646,800 metric tons, down 10.95% from the same period in 2025, while the export value fell to US$2.359 billion, a year-over-year decrease of 5.86%. Notably, the decline in value was smaller than the decline in volume, indicating that the average unit price of overall exports has increased, suggesting that the product mix may be shifting toward higher value-added products. The United States remained the largest export market, but export volume and value fell by 14.07% and 10.22%, respectively, posing a major drag on overall exports; Germany, the Netherlands, and the UK also experienced double-digit declines. In contrast, export value to Canada, Mexico, and Spain grew by 5.26%, 4.00%, and 4.08%, respectively, making them among the few growing markets; exports to Japan remained largely flat. Overall, Taiwan's fastener exports for the first seven months of 2026 showed a decline in both volume and value, but the drop in value was significantly smaller than that in volume, indicating that high-value products are underpinning export performance. However, weakening demand in major markets such as the United States and Europe remains a risk that warrants continued attention.

(in JPY) in descending order according to weights of 2026

Japan P.C. Code 61703 Nails, bolts, nuts, etc.

Source: Ministry of Finance, Japan

Import							
Rank	Partner	Metric Tons			1,000 Yens		
		Jan-Jul 2025	Jan-Jul 2026	Change(%)	Jan-Jul 2025	Jan-Jul 2026	Change(%)
	World	177,897	173,761	-2.32%	92,454,227	103,176,372	11.60%
1	China	123,863	121,360	-2.02%	36,551,886	39,588,341	8.31%
2	Taiwan	32,907	31,833	-3.26%	19,975,346	21,023,819	5.25%
3	Vietnam	9,017	7,793	-13.57%	3,407,352	3,219,698	-5.51%
4	S. Korea	5,119	5,810	13.50%	3,165,283	3,498,535	10.53%
5	Thailand	2,523	2,535	0.48%	2,783,610	3,441,451	23.63%
6	Malaysia	906	690	-23.84%	588,130	510,534	-13.19%
7	Germany	542	687	26.75%	2,366,251	2,900,875	22.59%
8	India	433	550	27.02%	349,169	497,468	42.47%
9	USA	445	492	10.56%	16,732,753	20,436,362	22.13%
10	Italy	336	326	-2.98%	1,032,837	1,240,845	20.14%

From January through July 2026, Japan's total imports of fasteners amounted to 173,800 metric tons, a 2.32% decrease compared to the same period in 2025. However, the value of imports reached 103.176 billion yen, an 11.60% increase, reflecting a clear trend of "declining volume but rising value." This indicates that the average unit price of imported products and the proportion of high-value-added products have increased. China remained the largest source of supply, with import volume declining slightly by 2.02% while the value increased by 8.31%; imports from Taiwan saw a 3.26% decline in volume but a 5.25% increase in value, demonstrating relatively stable performance. Imports from Vietnam fell by 13.57% in volume and 5.51% in value, while South Korea, Germany, India, and the United States all showed growth, with India's import value surging by 42.47%. It is worth noting that although the United States accounted for only about 0.3% of the import volume, its share of the total import value exceeded 19%, reflecting the significantly higher unit prices of the products it supplied. Overall, fastener demand in Japan contracted slightly, but the value of imports continued to rise.

Export							
Rank	Partner	Metric Tons			1,000 Yens		
		Jan-Jul 2025	Jan-Jul 2026	Change(%)	Jan-Jul 2025	Jan-Jul 2026	Change(%)
World		166,757	164,087	-1.60%	201,204,887	210,901,693	4.82%
1	USA	50,692	51,931	2.44%	56,601,181	58,615,829	3.56%
2	China	25,991	21,996	-15.37%	32,659,669	30,299,540	-7.23%
3	Thailand	19,320	20,963	8.50%	22,547,088	25,192,553	11.73%
4	Indonesia	10,462	11,644	11.30%	11,455,545	12,862,646	12.28%
5	India	10,380	11,430	10.12%	11,813,714	13,642,824	15.48%
6	Mexico	9,977	9,316	-6.63%	11,184,798	11,109,339	-0.67%
7	Brazil	6,640	5,753	-13.36%	7,157,149	6,782,608	-5.23%
8	Malaysia	4,001	3,812	-4.72%	3,889,836	3,841,631	-1.24%
9	U.K.	2,676	2,714	1.42%	2,926,943	3,213,975	9.81%
10	Turkey	2,675	2,422	-9.46%	2,736,933	2,589,428	-5.39%

From January through July 2026, Japan's total fastener exports amounted to 164,087 metric tons, a 1.60% decrease compared to the same period in 2025. However, the export value reached 210,902 million yen, a year-over-year increase of 4.82%, again reflecting the trend of "declining volume but rising value," which indicates that the average value of Japan's fastener exports has increased. The United States remained the largest export market, with export volume growing by 2.44% and export value increasing by 3.56%, maintaining steady growth; Thailand, Indonesia, and India stood out, with export values rising by 11.73%, 12.28%, and 15.48%, respectively, indicating that demand in Asian markets remains strong. In contrast, exports to China fell sharply by 15.37% in volume and 7.23% in value, while exports to Brazil also declined by 5.23%, making them the primary markets experiencing contraction. It is worth noting that while the overall decline in export volume was smaller than that of imports, export value still grew by 4.82%, indicating that Japan's fastener industry is supported by a certain degree of pricing power and product mix. Overall, Japan's exports remained robust, and the market focus is gradually shifting from China to growth markets such as Southeast Asia and India.

(in USD), in descending order according to weight of 2026

HS 7318 Iron and steel screws, bolts, nuts, washers, etc.

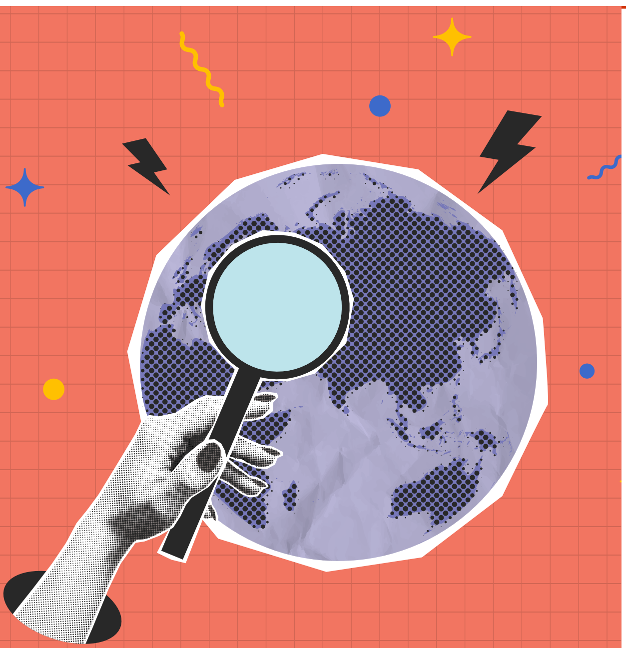
Source: http://comexstat.mdic.gov.br/en/geral

Import							
Rank	Partner	Jan-Jul 2025 (KG)	Jan-Jul 2026 (KG)	Change(%)	Jan-Jul 2025 (USD)	Jan-Jul 2026 (USD)	Change(%)
World		145,252,346	149,906,065	3.20%	665,624,288	668,607,338	0.45%
1	China	93,585,851	102,956,218	10.01%	188,615,636	196,298,173	4.07%
2	Italy	8,517,328	7,868,163	-7.62%	58,532,382	57,457,460	-1.84%
3	Japan	6,908,504	6,157,073	-10.88%	53,199,924	46,876,384	-11.89%
4	USA	4,666,198	4,289,217	-8.08%	105,043,026	110,290,845	5.00%
5	S. Korea	3,510,565	4,208,149	19.87%	17,374,629	19,905,570	14.57%
6	Germany	4,600,286	4,095,420	-10.97%	56,973,093	53,478,656	-6.13%
7	Taiwan	4,495,068	3,665,645	-18.45%	23,756,866	19,159,983	-19.35%
8	India	2,758,021	2,448,333	-11.23%	15,056,256	14,923,420	-0.88%
9	France	2,360,869	2,219,565	-5.99%	34,166,475	34,526,449	1.05%
10	Thailand	1,747,160	1,608,829	-7.92%	9,695,743	10,689,106	10.25%

From January through July 2026, Brazil's fastener imports reached 149,906 metric tons, a 3.20% increase compared to the same period in 2025; however, the value of imports rose by only 0.45% to US$669 million, reflecting a pattern of "volume up, value flat," which indicates a slight decline in the average import unit price. China remained the largest source of supply, with import volume and value growing by 10.01% and 4.07%, respectively, and its market share continuing to rise. Imports from the United States fell by 8.08% in volume but increased by 5% in value, indicating a rise in unit prices. South Korea performed notably well, with import volume up 19.87% and value up 14.57%. In contrast, Japan, Germany, and Taiwan all saw significant declines, with Taiwan experiencing the sharpest drops: import volume and value fell by 18.45% and 19.35%, respectively. Overall, demand for fasteners in Brazil continues to grow, but supply sources are clearly concentrating on China and South Korea, while major Asian suppliers such as Taiwan and Japan are facing significant pressure.

Import							
Rank	Partner	Jan-Jul 2025 (KG)	Jan-Jul 2026 (KG)	Change(%)	Jan-Jul 2025 (USD)	Jan-Jul 2026 (USD)	Change(%)
	World	13,693,547	13,213,056	-3.51%	91,552,333	94,803,201	3.55%
1	Argentina	4,864,285	4,261,945	-12.38%	22,629,155	17,262,735	-23.71%
2	Paraguay	2,876,227	2,888,155	0.41%	8,628,317	8,824,245	2.27%
3	USA	2,041,595	2,113,112	3.50%	19,204,152	22,121,344	15.19%
4	Uruguay	764,210	669,469	-12.40%	2,501,268	2,231,165	-10.80%
5	Germany	376,129	446,984	18.84%	3,839,887	4,418,514	15.07%
6	Bolivia	290,939	398,047	36.81%	1,278,599	1,651,460	29.16%
7	Mexico	292,643	324,209	10.79%	3,131,943	3,589,329	14.60%
8	Colombia	161,884	270,692	67.21%	2,490,134	3,541,245	42.21%
9	France	289,869	254,744	-12.12%	9,187,837	6,935,345	-24.52%
10	Netherlands	147,377	225,195	52.80%	688,388	1,127,830	63.84%

From January through July 2026, Brazil's fastener exports totaled 13,213 metric tons, down 3.51% from the same period in 2025; however, the export value reached US$94.8 million, an increase of 3.55%. This "decline in volume but increase in value" trend indicates that the average unit price and added value of exported products have risen. Argentina remained the largest export market, but export volume and value fell sharply by 12.38% and 23.71%, respectively, becoming the main drag on overall exports; the United States, on the other hand, performed strongly, with export volume increasing by 3.50% and value growing by 15.19%. In addition, export value to Germany, Bolivia, Mexico, and Colombia grew by 15.07%, 29.16%, 14.60%, and 42.21%, respectively, with Colombia showing the most notable increase. Overall, although Brazil's fastener export volume declined, export value continued to grow, driven by high-value markets, and the market is gradually expanding from traditional markets such as Argentina to the United States and other Latin American markets.



Conclusions

Looking at the fastener trade performance of the United States, Canada, Japan, Taiwan, and Brazil from January through July 2026, there was a marked divergence across these markets. U.S. imports in value fell by 10.75%, but exports grew by 4.83%; Canada's imports and exports remained largely flat. Japan experienced a "decline in volume but increase in value," reflecting continued strong demand for high-value products; Taiwan's export volume and value fell by 10.95% and 5.86%, respectively, primarily due to weakness in the U.S. and European markets, but imports saw growth in both volume and value. Brazil's import volume grew by 3.20%, and export value increased by 3.55%, demonstrating resilience in both domestic demand and exports. Overall, during the first seven months of 2026, the global fastener market was affected by slowing demand and market structural adjustments, but high-value-added products remained supported. Meanwhile, China's share of the import market in Canada, Brazil, and Taiwan increased, while growth opportunities still exist in the U.S., Europe, and certain emerging markets in Asia. Market diversification and the shift toward high-value products will become key trends for suppliers moving forward.