

扣件大廠2015財務年報



	期間	營業額	銷售額	淨銷售額 (虧損)	營業收入 (虧損)	綜合收入 (虧損)	稅前收入 (虧損)	淨收入 (虧損)	毛利 (虧損)	營業利潤 (虧損)	淨利潤 (虧損)	總資產	
Alcoa 美鋁 (美金)	年度截至 12月	2015	---	22,534	---	---	---	449	(121)	---	---	---	36,140 (2016年 3月) vs. 36,477 (2015年12月)
		2014	---	23,906	---	---	---	497	268	---	---	---	
		同期比	---	-5.7%	---	---	---	-9.6%	---	---	---	---	
	第一季截 至3月	2016	---	4,947	---	---	---	41	16	---	---	---	
		2015	---	5,819	---	---	---	481	195	---	---	---	
		同期比	---	-14.9%	---	---	---	-91.4%	-91.7%	---	---	---	
B/E Aero- space (美金)	年度截至 12月	2015	2,729.6	---	---	452.3	---	356.6	285.7	---	---	---	3,219.1 (2016年 3月) vs. 3,140.9 (2015年12月)
		2014	2,599.0	---	---	384.0	---	9.8	57.7	---	---	---	
		同期比	+50.2%	---	---	+17.7%	---	+35倍	+4倍	---	---	---	
	第一季截 至3月	2016	716.7	---	---	129.4	---	106.3	82.6	---	---	---	
		2015	690.0	---	---	125.7	---	101.4	77.6	---	---	---	
		同期比	+3.8%	---	---	+29.4%	---	+4.8%	+6.4%	---	---	---	
Bufab (瑞典克朗)	年度截至 12月	2015	---	---	2,458	---	93	---	---	677	197	125	2,653 (2015年 12月) vs. 2,220 (2014年12月)
		2014	---	---	2,198	---	134	---	---	641	174	112	
		同期比	---	---	+11.8%	---	-30.5%	---	---	+5.6%	+13.2%	+11.6%	
Bossard (瑞士法郎)	年度截至 12月	2015	---	---	656.3	各地域年度淨銷售額 (2015 vs. 2014)						---	
		2014	---	---	617.8	歐洲: 383.4 vs. 394.7 [-2.9%] 美國: 166.2 vs. 122.0 [+36.2%] 亞洲: 106.7 vs. 101.1 [+5.5%]							
		同期比	---	---	+7.3%								
	第一季截 至3月	2016	---	---	170.4	各地域第一季淨銷售額(2016 vs. 2015)							
		2015	---	---	168.8	歐洲: 103.6 vs. 101.1 [+2.5%] 美國: 43.8 vs. 44.2 [-0.9%] 亞洲: 23.0 vs. 23.5 [-2.1%]							
		同期比	---	---	+0.9%								
Bulten (瑞典克朗)	年度截至 12月	2015	---	---	2,693.5	157.2	---	---	103.1	510.1	---	---	1,970.0 (2016年 3月) vs. 1,938.2 (2015年12月)
		2014	---	---	2,414.3	122.2	---	---	75.7	454.6	---	---	
		同期比	---	---	+11.5%	+28.6%	---	---	+36.1%	+12.2%	---	---	
	第一季截 至3月	2016	---	---	715.3	55.3	38.3	54.3	40.4	135.9	---	---	
		2015	---	---	713.5	36.4	39.9	39.4	29.5	130.6	---	---	
		同期比	---	---	+1.8%	+18.9%	-1.6%	+14.9%	+10.9%	+5.3%	---	---	
Carpenter Technology (美金)	年度截至 6月	2015	---	---	2,226.7	111.5	---	89.1	58.7	318.3	---	---	2,786.5 (2016年 3月) vs. 2,905.9 (2015年5月)
		2014	---	---	2,173.0	212.0	---	196.4	132.8	398.9	---	---	
		同期比	---	---	+24.7%	-47.4%	---	-54.6%	-55.7%	-20.2%	---	---	
	第三季截 至3月	2016	---	---	456.3	(24.3)	---	(33.0)	(23.9)	47.5	---	---	
		2015	---	---	570.6	4.8	---	(2.3)	(1.4)	75.8	---	---	
		同期比	---	---	-20.0%	---	---	---	---	-37.3%	---	---	
Fastenal 快扣 (美金)	年度截至 12月	2015	---	---	3,869.187	828.755	---	826.020	516.361	1,948.934	---	---	2,642.781 (2016年3月) vs. 2,532.462 (2015 年12月)
		2014	---	---	3,733.507	787.590	---	787.434	494.150	1,897,402	---	---	
		同期比	---	---	+3.6%	+5.2%	---	+4.9%	+4.5%	+2.7%	---	---	
	第一季截 至3月	2016	---	---	986.680	201.173	---	199.851	126.227	491,460	---	---	
		2015	---	---	953.317	203.771	---	203.512	127.606	484,050	---	---	
		同期比	---	---	+3.4%	-1.2%	---	-1.7%	-1.0%	+1.5%	---	---	



單位：百萬	期間	營業額	淨銷售額 (虧損)	營業收入 (虧損)	綜合收入 (虧損)	稅前收入 (虧損)	淨收入 (虧損)	毛利 (虧損)	營業利潤 (虧損)	經常利潤 (虧損)	淨利潤 (虧損)	總資產	
Fibam Referencia Em Fixadores (巴西幣)	年度截至12月	2015	62.902	---	(10.188)	---	---	(10.824)	1.781	---	---	---	73.624 (2015年12月) vs. 86.577 (2014年12月)
		2014	81.362	---	1.312	---	---	(5.417)	14.066	---	---	---	
		同期比	-22.7%	---	---	---	---	---	-87.3%	---	---	---	
Grainger (美金)	年度截至12月	2015	---	9,973.384	1,300.320	---	1,250.705	768.996	4,231.428	---	---	---	5,964.839 (2016年3月) vs. 5,857.755 (2015年12月)
		2014	---	9,964.953	1,347.117	---	1,334.386	801.729	4,314.242	---	---	---	
		同期比	---	+0.08%	-3.4%	---	-6.2%	-4.0%	-19.1%	---	---	---	
	第一季截至3月	2016	---	2,506.538	317.092	---	297.584	186.713	1,045.053	---	---	---	
		2015	---	2,439.661	351.247	---	347.639	211.015	1,093.743	---	---	---	
同期比	---	+2.7%	-9.7%	---	-14.3%	-11.5%	-4.4%	---	---	---			
Hillman Group (美金)	年度截至12月	2015	786.911	---	27.398	---	(35.417)	(23.083)	351.382	---	---	---	1,864.447 (2015年12月) vs. 1,903.013 (2014年12月)
		2014	734.669	---	(31.147)	---	(93.779)	(63.463)	358.106	---	---	---	
		同期比	+7.1%	---	---	---	---	---	-1.8%	---	---	---	
Japan Power Fastening (日幣)	年度截至12月	2015	8,154	---	---	---	---	---	(500)	(597)	(716)	10,922 (2015年12月) vs. 12,112 (2014年12月)	
		2014	8,434	---	---	---	---	---	---	(271)	(178)		(245)
	同期比	-3.3%	---	---	---	---	---	---	---	---	---		
	年度截至12月	2016	8,500	---	---	---	---	---	---	30	10		15
同期比		+4.2%	---	---	---	---	---	---	---	---	---		
KLX (美金)	年度截至	2016/01/31	1,567.4	---	---	---	(614.1)	(385.8)	---	---	---	3,691.0 (2016年1月31日) vs. 4,280.6 (2014年12月31日)	
		2014/12/31	1,695.7	---	---	---	169.5	106.4	---	---	---		
	同期比	-7.5%	---	---	---	---	---	---	---	---	---		
Kobayashi Metals 小林産業 (日幣)	年度截至10月	2015	19,899	---	---	---	---	---	399	670	499	20,682 (2016年1月) vs. 21,153 (2015年10月)	
		2014	20,742	---	---	---	---	---	520	774	399		
		同期比	-4.1%	---	---	---	---	---	---	-23.2%	-13.4%		+25.0%
	第一季截至1月	2016	4,862	---	---	---	---	---	---	86	104		66
		2015	5,028	---	---	---	---	---	---	107	144		107
	同期比	-3.3%	---	---	---	---	---	---	-19.7%	-28.1%	-38.4%		
年度預測截至10月	2016	20,300	---	---	---	---	---	---	400	600	480		
同期比	+2.0%	---	---	---	---	---	---	---	+0.2%	-10.5%	-3.9%		
KPF (韓幣)	年度	2015	329,085	---	---	---	---	---	46,857	16,600	---	---	380,368 (2015年) vs. 366,849 (2016年)
		2014	313,688	---	---	---	---	---	40,205	10,333	---	---	
		同期比	+4.9%	---	---	---	---	---	---	+16.5%	+60.6%	---	
LISI (歐元)	年度截至12月	2015	1,458.1	---	---	---	204.1	81.8	---	140.6	---	---	1,489.008 (2015年12月) vs. 1,386.987 (2014年12月)
		2014	1,306.5	---	---	---	193.2	81.4	---	129.0	---	---	
		同期比	+11.6%	---	---	---	+5.6%	+0.5%	---	+8.9%	---	---	
MSC Industrial Supply (美金)	年度截至8月	2015	---	2,910.379	379.529	219.110	373.141	231.308	1,316.575	---	---	---	2,025.452 (2016年2月) vs. 2,101.206 (2015年8月)
		2014	---	2,787.122	383.184	235.440	379.525	236.067	1,286.256	---	---	---	
		同期比	---	+4.4%	-0.9%	-6.9%	-1.6%	-2.0%	+2.3%	---	---	---	
	下半年度截至2月	2016	---	1,390.936	170.930	101.160	169.208	104.554	627.763	---	---	---	
		2015	---	1,437.491	179.845	99.547	176.926	108.944	651.023	---	---	---	
		同期比	---	-3.2%	-4.9%	+1.6%	-4.3%	-4.0%	-3.5%	---	---	---	



單位：百萬	期間	營業額	銷售額	淨銷售額 (虧損)	營業 收入 (虧損)	綜合 收入 (虧損)	稅前收入 (虧損)	淨收入 (虧損)	毛利 (虧損)	營業 利潤 (虧損)	經常 利潤 (虧損)	稅前 利潤 (虧損)	淨利潤 (虧損)	總資產	
Nitto Seiko 日東精工 (日幣)	年度截至12月	2015	23,704	---	---	---	---	---	---	1,793	1,986	---	1,105	35,090 (2015年12月) vs. 35,950 (2014年12月)	
		2014	26,217	---	---	---	---	---	---	2,426	2,674	---	1,517		
		同期比	-9.6%	---	---	---	---	---	---	-26.1%	-25.7%	---	-27.2%		
	年度預測截至12月	2016	25,200	---	---	---	---	---	---	---	1,880	2,050	---		1,220
		同期比	+6.3%	---	---	---	---	---	---	---	+4.8%	+3.2%	---		+10.4%
Nucor (美金)	年度截至12月	2015	---	---	16,439.276	---	---	709.238	357.659	---	---	---	---	14,395.104 (2016年3月) vs. 14,226.944 (2015年12月)	
		2014	---	---	21,105.141	---	---	1,204.577	713.946	---	---	---	---		
		同期比	---	---	-22.1%	---	---	-30.7%	-49.9%	---	---	---	---		
	第一季截至3月	2016	---	---	3,715.576	---	---	141.526	70.754	---	---	---	---		
		2015	---	---	4,399.440	---	---	119.045	67.800	---	---	---	---		
同期比	---	---	-15.5%	---	---	+18.8%	+4.3%	---	---	---	---	---			
PS Fasteners (新幣)	年度截至12月	2015	11,071,314	---	---	---	---	---	2,924,314	---	---	(309,849)	(319,184)	---	
		2014	11,000,208	---	---	---	---	---	3,152,569	---	---	490,332	480,707		
		同期比	+0.6%	---	---	---	---	---	---	-7.2%	---	---	---		
Pung Kang (韓幣)	年度截至8月	2015	88,559	---	---	---	---	---	10,850	1,500	---	---	2,959	86,721 (2015年8月) vs. 84,991 (2014年8月)	
		2014	91,559	---	---	---	---	---	12,831	3,602	---	---	4,578		
		同期比	-3.2%	---	---	---	---	---	---	-15.4%	-58.3%	---	---		-35.3%
Rawl-Plug (波蘭幣)	年度截至12月	2015	672.715	---	---	---	24.574	---	---	210.446	39.554	---	---	20.866	794.299 (2015年12月) vs. 787.309 (2014年12月)
		2014	639.479	---	---	---	18.055	---	---	191.451	24.819	---	---	13.985	
		同期比	+5.1%	---	---	---	+36.1%	---	---	+9.9%	+59.3%	---	---	+49.3%	
SFS (瑞士法郎)	Year	2015	---	1,376.3	---	---	---	---	105.0	---	129.1	---	---	2,169.7 (2015年) vs. 2,246.1 (2014年)	
		2014	---	1,383.0	---	---	---	---	---	110.2	---	141.5	---		---
		同期比	---	-0.4%	---	---	---	---	---	-4.7%	---	-8.7%	---		---
Simpson Strong-Tie (美金)	年度截至12月	2015	---	---	794.059	109.021	---	108.679	67.888	358.919	---	---	---	968.961 (2016年3月) vs. 961.309 (2015年12月)	
		2014	---	---	752.148	99.276	---	99.322	63.531	342.030	---	---	---		
		同期比	---	---	+5.5%	+9.8%	---	+9.4%	+6.8%	+4.9%	---	---	---		
	第一季截至3月	2016	---	---	199.523	26.641	---	26.406	16.343	92.523	---	---	---		
		2015	---	---	176.491	16.277	---	16.242	10.051	77.498	---	---	---		
同期比	---	---	+13.0%	+63.6%	---	+62.5%	+62.6%	+19.3%	---	---	---	---			
Taeyang Metal 太陽金屬 (韓幣)	年度截至12月	2015	482,362	---	---	---	---	---	---	13,109	---	8,917	3,904	370,136 (2015年12月) vs. 364,384 (2014年12月)	
		2014	475,397	---	---	---	---	---	---	12,415	---	8,709	6,697		
		同期比	+1.4%	---	---	---	---	---	---	---	+5.5%	---	+2.3%		-41.7%
Tong Heer 東和 (馬幣)	年度截至12月	2015	599.085	---	---	---	17.279	---	---	70.754	---	---	(3.109)	458.535 (2015年12月) vs. 439.290 (2014年12月)	
		2014	562.440	---	---	---	37.164	---	---	78.778	---	---	50.955		30.206
		同期比	+6.5%	---	---	---	-53.5%	---	---	-10.1%	---	---	-76.9%		---
Trimas (美金)	年度截至12月	2015	---	---	863.98	(28.66)	---	(22.12)	(33.40)	236.11	(4.25)	---	---	1,171.58 (2016年3月) vs. 1,170.30 (2015年12月)	
		2014	---	---	887.30	46.89	---	69.60	68.47	237.01	86.65	---	---		
		同期比	---	---	-2.6%	---	---	---	---	-2.1%	---	---	---		
	第一季截至3月	2016	---	---	202.88	8.30	---	12.95	8.30	55.92	16.45	---	---		
		2015	---	---	224.13	11.94	---	18.25	13.98	62.92	23.02	---	---		
同期比	---	---	-9.4%	-30.4%	---	-29.0%	-40.6%	-11.1%	-28.5%	---	---	---			
Würth 伍爾特 (歐元)	年度截至12月	2015	---	11,050	---	地域銷售成長率								---	
		2014	---	10,130	---	西班牙: +11.6%									
		同期比	---	+9.0%	---	德國: +4.2%									