

Annual Financial Result of Fastener Companies for the Year 2015



(Unit : Million)	Period	Revenue	Sales	Net Sales	Operating Income	Comprehensive Income (Loss)	Pre-tax Income (Loss)	Net Income (Loss)	Gross Profit (Loss)	Operating Profit (Loss)	Net Profit (Loss)	Total Asset	
Alcoa (USD)	Year Ended Dec.	2015	---	22,534	---	---	449	(121)	---	---	---	36,140 as of Mar. 2016 vs. 36,477 as of Dec. 2015	
		2014	---	23,906	---	---	497	268	---	---	---		
		Change	---	-5.7%	---	---	---	-9.6%	---	---	---		---
	Q1 Ended Mar.	2016	---	4,947	---	---	---	41	16	---	---		---
		2015	---	5,819	---	---	---	481	195	---	---		---
		Change	---	-14.9%	---	---	---	-91.4%	-91.7%	---	---		---
B/E Aerospace (USD)	Year Ended Dec.	2015	2,729.6	---	---	452.3	---	356.6	285.7	---	---	3,219.1 as of Mar. 2016 vs. 3,140.9 as of Dec. 2015	
		2014	2,599.0	---	---	384.0	---	9.8	57.7	---	---		
		Change	+50.2%	---	---	+17.7%	---	+35 folds	+4 folds	---	---		---
	Q1 Ended Mar.	2016	716.7	---	---	129.4	---	106.3	82.6	---	---		---
		2015	690.0	---	---	125.7	---	101.4	77.6	---	---		---
		Change	+3.8%	---	---	+29.4%	---	+4.8%	+6.4%	---	---		---
Bulfab (SEK)	Year Ended Dec.	2015	---	---	2,458	---	93	---	---	677	197	125	2,653 as of Dec. 2015 vs. 2,220 as of Dec. 2014
		2014	---	---	2,198	---	134	---	---	641	174	112	
		Change	---	---	+11.8%	---	-30.5%	---	---	+5.6%	+13.2%	+11.6%	
Bossard (CHF)	Year Ended Dec.	2015	---	---	656.3	Regional Annual Net Sales (2015 vs. 2014)						---	
		2014	---	---	617.8	Europe: 383.4 vs. 394.7 (-2.9%) USA: 166.2 vs. 122.0 (+36.2%) Asia: 106.7 vs. 101.1 (+5.5%)							
		Change	---	---	+7.3%								
	Q1 Ended Mar.	2016	---	---	170.4	Regional Q1 Net Sales (2016 vs. 2015)							
		2015	---	---	168.8	Europe: 103.6 vs. 101.1 (+2.5%) USA: 43.8 vs. 44.2 (-0.9%) Asia: 23.0 vs. 23.5 (-2.1%)							
		Change	---	---	+0.9%								
Bulten (SEK)	Year Ended Dec.	2015	---	---	2,693.5	157.2	---	---	103.1	510.1	---	---	1,970.0 as of Mar. 2016 vs. 1,938.2 as of Dec. 2015
		2014	---	---	2,414.3	122.2	---	---	75.7	454.6	---	---	
		Change	---	---	+11.5%	+28.6%	---	---	+36.1%	+12.2%	---	---	
	Q1 Ended Mar.	2016	---	---	715.3	55.3	38.3	54.3	40.4	135.9	---	---	
		2015	---	---	713.5	36.4	39.9	39.4	29.5	130.6	---	---	
		Change	---	---	+1.8%	+18.9%	-1.6%	+14.9%	+10.9%	+5.3%	---	---	
Carpenter Technology (USD)	Year Ended June	2015	---	---	2,226.7	111.5	---	89.1	58.7	318.3	---	---	2,786.5 as of Mar. 2016 vs. 2,905.9 as of June 2015
		2014	---	---	2,173.0	212.0	---	196.4	132.8	398.9	---	---	
		Change	---	---	+24.7%	-47.4%	---	-54.6%	-55.7%	-20.2%	---	---	
	Q3 Ended Mar.	2016	---	---	456.3	(24.3)	---	(33.0)	(23.9)	47.5	---	---	
		2015	---	---	570.6	4.8	---	(2.3)	(1.4)	75.8	---	---	
		Change	---	---	-20.0%	---	---	---	---	-37.3%	---	---	
Fastenal (USD)	Year Ended Dec.	2015	---	---	3,869.187	828.755	---	826.020	516.361	1,948.934	---	---	2,642.781 as of Mar. 2016 vs. 2,532.462 as of Dec. 2015
		2014	---	---	3,733.507	787.590	---	787.434	494.150	1,897,402	---	---	
		Change	---	---	+3.6%	+5.2%	---	+4.9%	+4.5%	+2.7%	---	---	
	Q1 Ended Mar.	2016	---	---	986.680	201.173	---	199.851	126.227	491,460	---	---	
		2015	---	---	953.317	203.771	---	203.512	127.606	484.050	---	---	
		Change	---	---	+3.4%	-1.2%	---	-1.7%	-1.0%	+1.5%	---	---	



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 AVAILABLE THROUGH
GRAINGER
 FOR THE ONES WHO GET IT DONE

JPF
 日本パワーファスニング株式会社

HILLMAN

KLX
 Aerospace Solutions

KPF Global

MSC
 Industrial Supply Co.

(Unit : Million)	Period	Revenue	Sales	Operating Income	Comprehensive Income (Loss)	Pre-tax Income (Loss)	Net Income (Loss)	Gross Profit (Loss)	Operating Profit (Loss)	Ordinary Profit (Loss)	Net Profit (Loss)	Total Asset	
Fibam Referencia Em Fixadores (BRL)	Year Ended Dec.	2015	62.902	---	(10.188)	---	---	(10.824)	1.781	---	---	---	73.624 as of Dec. 2015 vs. 86.577 as of Dec. 2014
		2014	81.362	---	1.312	---	---	(5.417)	14.066	---	---	---	
		Change	-22.7%	---	---	---	---	---	-87.3%	---	---	---	
Grainger (USD)	Year Ended Dec.	2015	---	9,973.384	1,300.320	---	1,250.705	768.996	4,231.428	---	---	---	5,964.839 as of Mar. 2016 vs. 5,857.755 as of Dec. 2015
		2014	---	9,964.953	1,347.117	---	1,334.386	801.729	4,314.242	---	---	---	
		Change	---	+0.08%	-3.4%	---	-6.2%	-4.0%	-19.1%	---	---	---	
	Q1 Ended Mar.	2016	---	2,506.538	317.092	---	297.584	186.713	1,045.053	---	---	---	
		2015	---	2,439.661	351.247	---	347.639	211.015	1,093.743	---	---	---	
Change	---	+2.7%	-9.7%	---	-14.3%	-11.5%	-4.4%	---	---	---	---		
Hillman Group (USD)	Year Ended Dec.	2015	786.911	---	27.398	---	(35.417)	(23.083)	351.382	---	---	---	1.864.447 as of Dec. 2015 vs. 1.903.013 as of Dec. 2014
		2014	734.669	---	(31.147)	---	(93.779)	(63.463)	358.106	---	---	---	
		Change	+7.1%	---	---	---	---	---	-1.8%	---	---	---	
Japan Power Fastening (JPY)	Year Ended Dec.	2015	8,154	---	---	---	---	---	(500)	(597)	(716)	10,922 as of Dec. 2015 vs. 12,112 as of Dec. 2014	
		2014	8,434	---	---	---	---	---	---	(271)	(178)		(245)
		Change	-3.3%	---	---	---	---	---	---	---	---		---
	Prospect for Year Ended Dec.	2016	8,500	---	---	---	---	---	---	30	10		15
Change		+4.2%	---	---	---	---	---	---	---	---	---		
KLX (USD)	Year Ended	2016/01/31	1,567.4	---	---	---	(614.1)	(385.8)	---	---	---	3,691.0 as of Jan 31, 2016 vs. 4,280.6 as of Dec. 31, 2014	
		2014/12/31	1,695.7	---	---	---	169.5	106.4	---	---	---		
		Change	-7.5%	---	---	---	---	---	---	---	---		
Kobayashi Metals (JPY)	Year Ended Oct.	2015	19,899	---	---	---	---	---	399	670	499	20,682 as of Jan. 2016 vs. 21,153 as of Oct. 2015	
		2014	20,742	---	---	---	---	---	---	520	774		399
		Change	-4.1%	---	---	---	---	---	---	-23.2%	-13.4%		+25.0%
	Q1 Ended Jan.	2016	4,862	---	---	---	---	---	---	86	104		66
		2015	5,028	---	---	---	---	---	---	107	144		107
	Change	-3.3%	---	---	---	---	---	---	---	-19.7%	-28.1%		-38.4%
Prospect for Year Ended Oct.	2016	20,300	---	---	---	---	---	---	400	600	480		
	Change	+2.0%	---	---	---	---	---	---	+0.2%	-10.5%	-3.9%		
KPF (KRW)	Year	2015	329,085	---	---	---	---	---	46,857	16,600	---	380,368 for 2015 vs. 366,849 for 2014	
		2014	313,688	---	---	---	---	---	40,205	10,333	---		
		Change	+4.9%	---	---	---	---	---	---	+16.5%	+60.6%		---
LISI (EUR)	Year Ended Dec.	2015	1,458.1	---	---	---	204.1	81.8	---	140.6	---	1,489.008 as of Dec. 2015 vs. 1,386.987 as of Dec. 2014	
		2014	1,306.5	---	---	---	193.2	81.4	---	129.0	---		
		Change	+ 11.6 %	---	---	---	+ 5.6 %	+ 0.5 %	---	+8.9%	---		---
MSC Industrial Supply (USD)	Year Ended Aug.	2015	---	2,910.379	379.529	219.110	373.141	231.308	1,316.575	---	---	2,025.452 as of Feb. 2016 vs. 2,101.206 as of Aug. 2015	
		2014	---	2,787.122	383.184	235.440	379.525	236.067	1,286.256	---	---		---
		Change	---	+4.4%	-0.9%	-6.9%	-1.6%	-2.0%	+2.3%	---	---		---
	H2 Ended Feb.	2016	---	1,390.936	170.930	101.160	169.208	104.554	627.763	---	---		---
		2015	---	1,437.491	179.845	99.547	176.926	108.944	651.023	---	---		---
Change	---	-3.2%	-4.9%	+1.6%	-4.3%	-4.0%	-3.5%	---	---	---			



(Unit : Million)	Period	Revenue	Sales	Net Sales	Operating Income	Comprehensive Income (Loss)	Pre-tax Income (Loss)	Net Income (Loss)	Gross Profit (Loss)	Operating Profit (Loss)	Ordinary Profit (Loss)	Pre-tax Profit (Loss)	Net Profit (Loss)	Total Asset	
Nitto Seiko (JPY)	Year Ended Dec.	2015	23,704	---	---	---	---	---	---	1,793	1,986	---	1,105	35,090 as of Dec. 2015 vs. 35,950 as of Dec. 2014	
		2014	26,217	---	---	---	---	---	---	2,426	2,674	---	1,517		
		Change	-9.6%	---	---	---	---	---	---	-26.1%	-25.7%	---	-27.2%		
	Prospect for Year Ended	2016	25,200	---	---	---	---	---	---	---	1,880	2,050	---		1,220
		Change	+6.3%	---	---	---	---	---	---	---	+4.8%	+3.2%	---		+10.4%
Nucor (USD)	Year Ended Dec.	2015	---	---	16,439.276	---	---	709.238	357.659	---	---	---	---	14,395.104 as of Mar. 2016 vs. 14,226.944 as of Dec. 2015	
		2014	---	---	21,105.141	---	---	1,204.577	713.946	---	---	---	---		
		Change	---	---	-22.1%	---	---	-30.7%	-49.9%	---	---	---	---		
	Q1 Ended Mar.	2016	---	---	3,715.576	---	---	141.526	70.754	---	---	---	---		
		2015	---	---	4,399.440	---	---	119.045	67.800	---	---	---	---		
Change	---	---	-15.5%	---	---	+18.8%	+4.3%	---	---	---	---	---			
PS Fasteners (SGD)	Year Ended Dec.	2015	11,071,314	---	---	---	---	---	2,924,314	---	---	[309,849]	[319,184]	---	
		2014	11,000,208	---	---	---	---	---	3,152,569	---	---	490,332	480,707		
		Change	+0.6%	---	---	---	---	---	---	-7.2%	---	---	---		
Pung Kang (KRW)	Year Ended Aug.	2015	88,559	---	---	---	---	---	10,850	1,500	---	---	2,959	86,721 as of Aug. 2015 vs. 84,991 as of Aug. 2014	
		2014	91,559	---	---	---	---	---	12,831	3,602	---	---	4,578		
		Change	-3.2%	---	---	---	---	---	---	-15.4%	-58.3%	---	---		-35.3%
Rawl-Plug (PLN)	Year Ended Dec.	2015	672.715	---	---	---	24.574	---	---	210.446	39.554	---	---	20.866	794.299 as of Dec. 2015 vs. 787.309 as of Dec. 2014
		2014	639.479	---	---	---	18.055	---	---	191.451	24.819	---	---	13.985	
		Change	+5.1%	---	---	---	+36.1%	---	---	+9.9%	+59.3%	---	---	+49.3%	
SFS (CHF)	Year	2015	---	1,376.3	---	---	---	---	105.0	---	129.1	---	---	2,169.7 for 2015 vs. 2,246.1 for 2014	
		2014	---	1,383.0	---	---	---	---	---	110.2	---	---	---		
		Change	---	-0.4%	---	---	---	---	---	-4.7%	---	-8.7%	---		---
Simpson Strong-Tie (USD)	Year Ended Dec.	2015	---	---	794.059	109.021	---	108.679	67.888	358.919	---	---	---	968.961 as of Mar. 2016 vs. 961.309 as of Dec. 2015	
		2014	---	---	752.148	99.276	---	99.322	63.531	342.030	---	---	---		
		Change	---	---	+5.5%	+9.8%	---	+9.4%	+6.8%	+4.9%	---	---	---		
	Q1 Ended Mar.	2016	---	---	199.523	26.641	---	26.406	16.343	92.523	---	---	---		
		2015	---	---	176.491	16.277	---	16.242	10.051	77.498	---	---	---		
Change	---	---	+13.0%	+63.6%	---	+62.5%	+62.6%	+19.3%	---	---	---	---			
Taeyang Metal (KRW)	Year Ended Dec.	2015	482,362	---	---	---	---	---	---	13,109	---	8,917	3,904	370,136 as of Dec. 2015 vs. 364,384 as of Dec. 2014	
		2014	475,397	---	---	---	---	---	---	12,415	---	8,709	6,697		
		Change	+1.4%	---	---	---	---	---	---	---	+5.5%	---	+2.3%		-41.7%
Tong Heer (MYR)	Year Ended Dec.	2015	599.085	---	---	---	17.279	---	---	70.754	---	---	11.721	(3.109)	458.535 as of Dec. 2015 vs. 439.290 as of Dec. 2014
		2014	562.440	---	---	---	37.164	---	---	78.778	---	---	50.955	30.206	
		Change	+6.5%	---	---	---	-53.5%	---	---	-10.1%	---	---	-76.9%	---	
Trimas (USD)	Year Ended Dec.	2015	---	---	863.98	[28.66]	---	[22.12]	[33.40]	236.11	[4.25]	---	---	1,171.58 as of Mar. 2016 vs. 1,170.30 as of Dec. 2015	
		2014	---	---	887.30	46.89	---	69.60	68.47	237.01	86.65	---	---		
		Change	---	---	-2.6%	---	---	---	---	-2.1%	---	---	---		
	Q1 Ended Mar.	2016	---	---	202.88	8.30	---	12.95	8.30	55.92	16.45	---	---		
		2015	---	---	224.13	11.94	---	18.25	13.98	62.92	23.02	---	---		
Change	---	---	-9.4%	-30.4%	---	-29.0%	-40.6%	-11.1%	-28.5%	---	---	---			
Würth (EUR)	Year Ended Dec.	2015	---	11,050	---	Regional Sales Growth								---	
		2014	---	10,130	---	Spain: +11.6%									
		Change	---	+9.0%	---	Germany: +4.2%									