






Financial Reports of Fastener Companies

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U.S.A

(in USD)

Companies	Financial Year	Net Sales	Gross Profit (Loss)	Operating Income	Pre-tax Income (Loss)	Net Income (Loss)	2024 vs. 2023 Total Assets
	2024	11,895	---	---	289	60	14,065 vs. 14,155
	2023	10,551	---	---	(584)	(651)	
	Change (%)	+12.7	---	---	---	---	
	2024	7,546.0	3,401.9	1,510.0	1,508.1	1,150.6	4,698.0 vs. 4,462.9
	2023	7,346.7	3,354.5	1,528.7	1,522.0	1,155.0	
	Change (%)	+2.7	+1.4	-1.2	-0.9	-0.3	
	2024	17,168	6,758	2,637	2,584	1,909	8,829 vs. 8,147
	2023	16,478	6,496	2,565	2,500	1,829	
	Change (%)	+4.1	+4.0	+2.8	+3.36	+4.3	
	2024	2,232.139	1,025.851	429.975	434.043	322.224	2,737.350 vs. 2,704.724
	2023	2,213.803	1,043.755	475.149	476.547	353.987	
	Change (%)	+0.8	-1.7	-9.5	-8.9	-8.9	
	2024	30,734	---	---	2,902	2,027	33,940 vs. 35,340
	2023	34,714	---	---	6,273	4,525	
	Change (%)	-11.4	---	---	-53.7	-55.2	

Alcoa's 2024 net sales were USD 11,895 million, up 12.7% from USD 10,551 million in 2023. The company ended the year with a net income of USD 60 million in 2024, compared to a loss of USD 651 million in net income in 2023. Total assets decreased to USD 14,065 million in 2024 from USD 14,155 million in 2023.


Fastenal's 2024 net sales were USD 7,546 million, up 2.7% from USD 7,346.7 million in 2023. Net income was USD 1,150.6 million in 2024, down 0.3% from USD 1,155 million in 2023. Total assets increased to USD 4,698 million in 2024 from USD 4,462.9 million in 2023.

Grainger's 2024 net sales were USD 17,168 million, up 4.1% from USD 16,478 million in 2023. Net income was USD 1,909 million in 2024, up 4.3% from USD 1,829 million in 2023. Total assets increased to USD 8,829 million in 2024 from USD 8,147 million in 2023.

Simpson Manufacturing's 2024 net sales were USD 2,232.139 million, up 0.8% from USD 2,213.803 million in 2023. Net income was USD 322.224 million in 2024, down 8.9% from USD 353.987 million in 2023. Total assets increased to USD 2,737.35 million in 2024 from USD 2,704.724 million in 2023.

Nucor's 2024 net sales were USD 30,734 million, down 11.4% from USD 34,714 million in 2023. Net income was USD 2,027 million in 2024, down 55.2% from USD 4,525 million in 2023. Total assets decreased to USD 33,940 million in 2024 from USD 35,340 million in 2023.

Europe

	Net Sales			Change in %	
	in CHF million	2024	2023	in CHF	in local currency
Europe	567.5	586.4	-3.2%	-1.9%	
America	235.6	301.5	-21.9%	-20.1%	
Asia	183.3	181.1	1.2%	5.2%	
Total	986.4	1,069.0	-7.7%	-5.8%	



Companies	Financial Year	Net Sales	Sales	Gross Profit	Operating Profit	Net Profit	2024 vs. 2023 Total Assets
BUFAB (in SEK)	2024	8,035	---	2,389	891	551	9,191 vs. 8,600
	2023	8,680	---	2,494	974	574	
	Change (%)	-7.4	---	-4.2	-8.5	-4.0	
BULTEN (in SEK)	2024	5,807	---	1,070	301	135	5,099 vs. 4,852
	2023	5,757	---	968	230	103	
	Change (%)	+0.8	---	+10.5	+30.8	+31.0	
WÜRTH (in EUR)	2024	---	20,214	---	900	---	---
	2023	---	20,396	---	1,455	---	
	Change (%)	---	-0.8	---	-38.1	---	

Bossard's 2024 net sales were CHF 986.4 million, down 7.7% (in CHF) or down 5.8% (in local currency) from CHF 1,069 million in 2023. Europe, at 567.5 million, registered the largest sales portion generated within the group in 2024, but down 3.2% from the previous year. America registered the largest drop margin within the group, while Asia registered a sales gain both in CHF and local currencies.

Bufab's 2024 net sales were SEK 8,035 million, down 7.4% from SEK 8,680 million in 2023. Net profit was SEK 551 million in 2024, down 4% from SEK 574 million in 2023. Total assets increased to SEK 9,191 million in 2024 from SEK 8,600 million in 2023.

Bulten's 2024 net sales were SEK 5,807 million, up 0.8% from USD 5,757 million in 2023. Net profit was SEK 135 million in 2024, up 31% from SEK 103 million in 2023. Total assets increased to SEK 5,099 million in 2024 from SEK 4,852 million in 2023.

Würth's 2024 sales were EUR 20,214 million, down 0.8% from EUR 20,396 million in 2023. Operating result was EUR 900 million in 2024, down 38.1% from USD 1,455 million in 2023.

Japan

(in JPY)

Company	Financial Year	Revenue	Operating Profit (Loss)	Ordinary Profit (Loss)	Net Profit (Loss)	2024 vs. 2023 Total Assets
JPF TOPスピード&POWERファスニング	2024	5,040	(93)	366	509	5,785 vs. 7,459
	2023	5,108	(125)	(44)	(108)	
	Change (%)	-1.3	---	---	---	
	2025 Prospect	5,330	120	100	85	
	Change (%)	+5.7	---	-72.7	(83.3)	
NITTOSEIKO	2024	47,069	3,326	3,573	2,199	55,604 vs. 53,344
	2023	44,744	2,614	2,835	1,734	
	Change (%)	+5.2	+27.3	+26.0	+26.8	
	2025 Prospect	50,100	3,600	3,700	2,300	
	Change (%)	+6.4	+8.2	+3.5	+4.6	

JPF's 2024 revenue was JPY 5,040 million, down 1.3% from JPY 5,108 million in 2023. The company ended the year with a net profit of JPY 509 million in 2024, compared to a loss of JPY 108 million in net profit in 2023. Total assets decreased to JPY 5,785 million in 2024 from JPY 7,459 million in 2023. The company forecasts 2025's revenue at JPY 5,330 million, up 5.7%.

Nitto Seiko's 2024 revenue was JPY 47,069 million, up 5.2% from JPY 44,744 million in 2023. The company ended the year with a net profit of JPY 2,199 million in 2024, up 26.8% from JPY 1,734 million in 2023. Total assets increased to JPY 55,604 in 2024 from JPY 53,344 million in 2023. The company forecasts 2025's revenue at JPY 50,100 million, up 6.4%. ■

