

Dependence on U.S. for Fastener Trade Still High

Data source: General Administration of Customs of PR China

U.S. President Trump signed an executive order on February 10th this year to impose a 25% tariff on all steel and aluminum imports to the U.S., which has come into effect since March 12th, including downstream finished products such as fasteners (increased to 50% on June 4th). The move has put even more pressure on Chinese fastener manufacturers and U.S. importers. This article details China's imports and exports of various fastener items in the first quarter of 2025, and summarizes the top 5 trading partners for each item, as well as which items have a higher import and export demand share. It is hoped that the data in these tables will help readers see whether China's trade in fasteners has changed differently under the pressure of U.S. tariffs.

Note: The fastener items included in this article are: Screws, coach, iron or steel (731811); Screws, wood, iron or steel, nes (731812); Screw hooks and screw rings, of iron or steel, threaded (731813); Screws, self-tapping, iron or steel (731814); Bolts or screws, nes, with or without their nuts or washers, iron or steel (731815); Nuts, iron or steel, nes (731816); Threaded articles of iron or steel, nes (731819); Washers, spring or lock, iron or steel (731821); Washers, non-threaded, of iron or steel, nes (731822); Rivets, of iron or steel (731823); Cotters and cotter-pins, iron or steel (731824); Non-threaded articles, of iron or steel, nes

(731829).

China exported US\$2.317 billion of fasteners to the world in the first quarter of 2025, up 10.65% from US\$2.094 billion in the same period of 2024. The top 5 export destinations were the U.S., Vietnam, Russia, Germany and Japan. The export portion to the U.S. increased by about 5%.

China imported approximately US\$508 million of fasteners from the world in the first quarter of 2025, a decrease of 9.7% from US\$558 million in the same period of 2024. The top 5 sources of imports were Japan, the U.S., Germany, Taiwan and France

Fastener Exports »

China's exports of various fasteners in the first quarter of 2025 are ranked in Table 1. The

Table 1.	Table 1. China's Exports of Various Fasteners in The First Quarter of 2025		
HS Code	Product	US\$	
731815	Bolts or screws, nes, with or without their nuts or washers, iron or steel	1,043,648,520	
731816	Nuts, iron or steel, nes	395,921,793	
731819	Threaded articles of iron or steel, nes	242,448,239	
731822	Washers, non-threaded, of iron or steel, nes	144,356,835	
731824	Cotters and cotter-pins, iron or steel	75,758,561	
731829	Non-threaded articles, of iron or steel, nes	65,108,204	
731812	Screws, wood, iron or steel, nes	35,208,181	
731823	Rivets, of iron or steel	33,822,931	
731821	Washers, spring or lock, iron or steel	18,691,542	
731814	Screws, self-tapping, iron or steel	17,520,199	
731811	Screws, coach, iron or steel	9,638,984	
731813	Screw hooks and screw rings, of iron or steel, threaded	9,541,269	

export value of bolts or screws, nes, with or without their nuts or washers, iron or steel (731815) was over US\$ 1 billion. The export value of nuts, iron or steel, nes (731816) was nearly US\$ 0.4 billion. The export value of threaded articles of iron or steel, nes (731819) was nearly US\$ 0.25 billion. The export value of washers, non-threaded, of iron or steel, nes (731822) also reached nearly US\$ 0.15 billion.

Table 2 shows the top 5 export destinations for individual items. The data show that the U.S. remained China's top export destination for most items, which might be related to the anticipation of US importers to stock up early due to the imminent implementation of tariff measures. Russia was also one of the main export destinations. However, Kyrgyzstan, Germany, Taiwan and Vietnam were the most important export destinations for items 731811, 731813, 731814, and 731823 respectively.

Table 2. Top 5 Export Destinations for Individual Items

731811		
Partner	US\$	
Kyrgyzstan	1,845,140	
Guinea	1,514,923	
Russia	1,073,276	
Malaysia	896,215	
Germany	496,339	

731815		
Partner	US\$	
USA	148,607,667	
Vietnam	73,410,826	
Germany	47,130,568	
Russia	46,517,148	
Thailand	43,760,503	

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Partner	US\$
USA	24,950,993
Russia	10,021,193
Germany	7,996,162
Japan	7,368,723
Vietnam	7,237,739

731812		
Partner	US\$	
USA	5,621,556	
UK	3,851,195	
Canada	2,566,050	
Russia	2,240,890	
Australia	2,084,960	

731816		
Partner	US\$	
USA	72,389,069	
Germany	29,178,218	
Vietnam	26,004,225	
Russia	21,366,019	
Japan	17,899,334	

731823		
Partner	US\$	
Vietnam	4,407,455	
USA	3,836,342	
Thailand	1,873,749	
Malaysia	1,738,494	
Mexico	1,737,386	

731813		
Partner	US\$	
Germany	1,170,179	
USA	1,032,820	
Thailand	786,065	
Brazil	704,652	
Mexico	374,620	

731819		
Partner	US\$	
USA	24,590,232	
Germany	15,174,311	
Russia	12,692,477	
UAE	12,557,710	
S. Korea	9,699,458	

731824		
Partner	US\$	
USA	11,213,331	
Russia	5,529,481	
Vietnam	4,708,737	
S. Korea	4,439,514	
Japan	4,030,245	

731814		
US\$		
25,651,666		
22,477,792		
15,218,383		
12,020,601		
10,251,947		

731821		
Partner	US\$	
USA	3,288,815	
Japan	2,142,143	
Germany	1,463,443	
Russia	1,123,487	
Vietnam	854,006	

731829	
Partner	US\$
USA	10,263,366
Russia	3,883,834
Germany	3,669,110
Vietnam	3,607,677
Japan	3,060,517

Fastener Imports »

Table 3 on the right shows the ranking of China's imports of various fasteners in the first quarter of 2025. The import value of bolts or screws, nes, with or without their nuts or washers, iron or steel was over US\$ 0.2 billion. The import value of nuts, iron or steel, nes was also over US\$ 0.1 billion. The import value of washers, non-threaded, of iron or steel, nes was nearly US\$ 60 million.

Tak	Table 3. China's Imports of Various Fasteners in The First Quarter of 2025		
HS Code	Product	US\$	
731815	Bolts or screws, nes, with or without their nuts or washers, iron or steel	214,971,990	
731816	Nuts, iron or steel, nes	102,929,579	
731822	Washers, non-threaded, of iron or steel, nes	56,944,784	
731824	Cotters and cotter-pins, iron or steel	46,064,528	
731829	Non-threaded articles, of iron or steel, nes	27,766,999	
731814	Screws, self-tapping, iron or steel	17,520,199	
731819	Threaded articles of iron or steel, nes	15,830,818	
731821	Washers, spring or lock, iron or steel	14,842,854	
731823	Rivets, of iron or steel	10,037,671	
731813	Screw hooks and screw rings, of iron or steel, threaded	1,471,838	
731811	Screws, coach, iron or steel	295,650	
731812	Screws, wood, iron or steel, nes	98,973	

Table 4 shows the top 5 sources of imports of individual items. Taiwan, Germany, Japan, the U.S., and France were the main sources of imports for China. However, Slovenia topped the list at 731813. In addition, Turkey, Denmark, the UK, Spain, Italy, Sweden, S. Korea, and Indonesia were also major sources of imports.

Table 4. Top 5 Sources of Imports of Individual Items

731811		
Partner	US\$	
Japan	134,998	
USA	90,623	
Turkey	42,791	
Taiwan	16,905	
France	3,780	

731815		
Partner	US\$	
Japan	52,653,370	
Germany	40,111,122	
USA	32,608,887	
Taiwan	23,053,310	
Italy	13,454,208	

731822	
Partner	US\$
USA	16,611,269
Japan	15,992,098
Germany	6,808,985
S. Korea	3,557,258
France	2,844,473

731812	
Partner	US\$
Japan	36,377
Taiwan	35,244
Turkey	7,264
Germany	4,241
Denmark	4,093

731816		
Partner	US\$	
USA	25,981,712	
Japan	19,263,625	
Taiwan	19,184,937	
Germany	15,100,268	
France	4,666,831	

731823	
Partner	US\$
USA	2,767,452
Japan	2,103,720
Germany	1,769,791
Taiwan	767,521
UK	715,065

731813	
Partner	US\$
Slovenia	409,770
Germany	397,850
Taiwan	313,920
Japan	141,396
USA	98,267

731819		
Partner	US\$	
USA	3,277,971	
Germany	3,006,710	
Japan	2,608,250	
France	1,280,524	
Taiwan	1,250,120	

731824	
Partner	US\$
Japan	10,255,980
USA	9,002,734
Germany	8,636,711
France	3,011,144
UK	2,474,683

731814		
Partner	US\$	
Taiwan	5,803,888	
Germany	5,103,227	
Japan	3,833,118	
Indonesia	702,731	
Spain	449,136	

731821	
Partner	US\$
Japan	2,833,659
Sweden	2,764,722
Germany	2,675,357
USA	2,536,631
France	791,935

731829	
Partner	US\$
USA	6,337,692
Germany	4,983,084
Japan	3,244,538
Taiwan	2,157,791
France	2,017,675

Conclusions »

Although the U.S.-China reciprocal tariff negotiations have seen more positive developments, and the previous high tariff rates have been substantially reduced for the time being under the coordination of the U.S. and Chinese representatives; however, fasteners are subject to the steel and aluminum tariffs under Section 232, and therefore China's fastener exports to the U.S. are still subject to at least 50% tariff plus the basic tariff rate. At present, although some Chinese enterprises affected by the U.S.-China trade war have chosen to temporarily shift to other markets to ease the pressure of tariffs, if we view the export data of the first quarter, China's high dependence on the U.S. market for fastener exports may not change much in the near future.

In addition, in terms of imports, the U.S., Germany, Japan, Taiwan, and France were still China's most important sources for fastener imports. Apparently, in terms of some of the higher value-added fasteners, the products from these import partners still have a great deal of attraction to the Chinese buyers.

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