



Financial Report of Global Hand Tool/ Hardware/Fastener Companies





(Annual & Semi-annual)

全球手工工具/五金/扣件大廠財報 (半年度與全年度)

Compiled by Fastener World Inc.; Updated as of July 31, 2015; Companies in alphabetical order

(Unit : Million)	Period		Revenue	Operating Income	Pre-tax Income	Net Income	Total Asset
 Inspiring Progress™ (\$)	6 months ended June	2015	6,488.0	623.3	508.0	130.2	17,886.8 as of June 2015 vs. 17,298.5 as of Dec. 2014
		2014	6,265.9	618.3	524.0	384.9	
		Change	+3.5%	+0.8%	-3.0%	-66.1%	

(Unit : Million)	Period		Revenue	Comprehensive Income	Gross Profit	Operating Profit	Pre-tax Profit	Net Profit	Total Asset
 (SEK)	3 Months Ended June	2015	26,111	2,526	10,332	5,072	4,850	3,648	104,782 as of June 2015 vs. 105,281 as of Dec. 2014
		2014	23,348	4,495	8,757	4,339	4,174	3,204	
		Change	+11.8%	-43.8%	+17.9%	+16.8%	+16.1%	+13.8%	
	6 Months Ended June	2015	50,856	7,110	19,779	9,591	9,137	6,882	
		2014	44,771	6,756	16,860	8,099	7,776	5,958	
		Change	+13.5%	+5.2%	+17.3%	+18.4%	+17.5%	+15.5%	

(Unit : Million)	Period		Net Sales	Operating Income	Comprehensive Income	Pre-tax Income	Net Income	Gross Profit	Total Asset
 (CHF)	6 months ended June	2015	Europe: 199.0 (Down 3.7% in CHF, up 4.6% in local currency) America: 87.2 (Up 33.1% in CHF, up 25.5% in local currency) Asia: 50.2 (Up 6.6% in CHF, up 2.9% in local currency) Group: 336.4 (Up 5.4% in CHF, up 9.0% in local currency)					---	
		2014	Europe: 206.6 (Up 6.5% in CHF, up 7.1% in local currency) America: 65.5 (Down 10.1% in CHF, down 5.6% in local currency) Asia: 47.1 (Up 9.8% in CHF, up 17.6% in local currency) Group: 319.2 (Up 3.0% in CHF, up 5.6% in local currency)						
 (SEK)	6 months ended June	2015	1,409.3	81.6	66.6	84.3	65.8	266.5	1,872.7 as of June 2015 vs. 1,904.9 as of June 2014
		2014	1,199.9	70.3	159.3	67.0	135.2	234.9	
		Change	+17.4%	+16.0%	-58.1%	+25.8%	-51.3%	+13.4%	
 Carpenter Technology Corporation (USD)	12 months ended June	2015	2,226.7	111.5	---	89.1	58.7	318.3	2,905.9 as of June 2015 vs. 3,057.5 as of June 2014
		2014	2,173.0	212.0	---	196.4	132.8	398.9	
		Change	+2.4%	-47.4%	---	-54.6%	-55.7%	-20.2%	
 INDUSTRIAL & CONSTRUCTION SUPPLIES (USD)	3 months ended June	2015	997.8	225.8	---	225.0	140.3	502.0	2,480.9 as of June 2015 vs. 2,359.1 as of Dec. 2014
		2014	949.9	206.8	---	206.7	130.5	482.6	
		Change	+5.0%	+9.1%	---	+8.8%	+7.5%	+4.0%	
	6 months ended June	2015	1,951.1	429.6	---	428.6	267.9	986.1	
		2014	1,826.4	385.6	---	385.6	242.4	931.1	
		Change	+51.6%	+11.4%	---	+11.1%	+10.5%	+5.9%	



(Unit : Million)	Period		Revenue	Total Asset
 (CHF)	Fiscal Year	2014	Europe: 2,221 (Up 2.0% in CHF, up 3.5% in local currency) America: 924 (Up 6.6% in CHF, up 9.5% in local currency) Latin America: 176 (Up 4.8% in CHF, up 14.6% in local currency) Asia/Pacific: 633 (Up 5.0% in CHF, up 10.6% in local currency) Eastern Europe/Middle East/Africa: 543 (Up 3.6% in CHF, up 14.9% in local currency) Group: 4,497 (Up 3.6% in CHF, up 7.5% in local currency)	---
		2013	Europe: 2,178 (Up 1.2% in CHF, down 1.1% in local currency) America: 867 (Up 0.9% in CHF, up 2.8% in local currency) Latin America: 168 (Up 7.9% in CHF, up 17.9% in local currency) Asia/Pacific: 603 (Up 7.6% in CHF, up 17.3% in local currency) Eastern Europe/Middle East/Africa: 524 (Up 9.9% in CHF, up 14.3% in local currency) Group: 4,340 (Up 3.2% in CHF, up 4.5% in local currency)	

(Unit : Million)	Period		Sales	Pre-tax Income (Loss)	Net Income (Loss)	Total Asset
 (USD)	3 Months Ended June	2015	5,897	282	140	36,587 as of June 2015 vs. 37,399 as of Dec. 2014
		2014	5,836	207	138	
		Change	+1.0%	+36.2%	+1.4%	
	6 Months Ended June	2015	11,716	763	335	
		2014	11,290	(67)	(40)	
		Change	+3.7%	---	---	

(Unit : Million)	Period		Revenue	Operating Profit	Ordinary Profit	Net Profit	Total Asset
 小林産業株式會社 Kobayashi Metals (JPY)	6 months ended April	2015	10,032	162	323	270	21,857 as of April 2015 vs. 21,426 as of April 2014
		2014	10,673	322	422	260	
		Change	-6.0%	-49.7%	-23.5%	+3.6%	
	Prospect for Year Ended Oct.	2015	20,300	410	650	450	
		Change	-2.1%	-21.1%	-16.0%	-12.7%	
 Lobtex (JPY)	12 months ended March	2015	5,572	579	511	306	7,043 as of March 2015 vs. 6,749 as of March 2014
		2014	5,581	576	499	290	
		Change	-0.2%	+0.5%	+2.4%	+5.5%	
	Prospect for Year Ended March	2016	5,790	460	390	220	
		Change	+3.9%	-20.6%	-23.8%	-28.3%	



(Unit : Million)	Period		Revenue	Operating Profit	Ordinary Profit	Pre-tax Profit	Net Profit	Total Asset
 Inspire the Next (JPY)	12 months ended March	2015	137,509	6,523	6,616	---	2,940	156,005 as of March 2015 vs. 149,732 as of March 2014
		2014	133,327	4,413	4,451	---	1,696	
		Change	+3.1%	+47.8%	+48.6%	---	+73.3%	
	Prospect for Year Ended March	2016	145,000	8,400	---	8,000	5,500	
		Change	+5.4%	+28.7%	---	---	+87.0%	









(Unit : Million)	Period		Sales	Operating Income	Pre-tax Profit	Net Profit	Total Asset
Mohindra Fasteners (INR)	12 months ended March	2015	879.8	297.0	6.57	4.56	775.6 as of March 2015 vs. 754.6 as of March 2014
		2014	871.5	931.3	6.51	4.42	
		Change	+0.9%	-68.1%	+0.9%	+3.1%	

(Unit : Million)	Period		Revenue	Operating Profit	Ordinary Profit	Pre-tax Profit	Net Profit	Total Asset
 Makita (JPY)	12 months ended March	2015	414,718	71,905	---	68,394	45,307	575,328 as of March 2015 vs. 519,121 as of March 2014
		2014	383,207	54,914	---	56,974	38,453	
		Change	+8.2%	+30.9%	---	+20.0%	+17.8%	
	Prospect for Year Ended March	2016	400,000	56,500	---	53,000	36,000	
		Change	-3.5%	-21.4%	---	-22.5%	-20.5%	
 NS TOOL CO.,LTD. (JPY)	12 months ended March	2015	7,402	1,481	1,534	---	973	10,339 as of March 2015 vs. 9,075 as of March 2014
		2014	6,418	1,069	1,107	---	694	
		Change	+15.3%	+38.5%	+38.6%	---	+40.1%	
	Prospect for Year Ended March	2016	8,200	1,630	1,660	---	1,100	
		Change	+10.8%	+10.1%	+8.2%	---	+13.0%	
 オーエスジー OSG Corp. (JPY)	6 months ended May	2015	56,187	11,016	10,971	---	6,614	153,853 as of May 2015 vs. 142,302 as of Nov. 2014
		2014	49,236	7,818	7,787	---	4,221	
		Change	+14.1%	+40.9%	+40.9%	---	+56.7%	
	Prospect for Year Ended Nov.	2015	112,800	21,500	21,600	---	12,800	
		Change	+11.6%	+23.5%	+22.9%	---	+28.1%	
 Nifco (JPY)	12 months ended March	2015	225,415	20,975	20,626	---	12,901	265,752 as of March 2015 vs. 218,427 as of March 2014
		2014	185,167	15,718	17,022	---	9,771	
		Change	+21.7%	+33.4%	+21.2%	---	+32.0%	
	Prospect for Year Ended March	2016	240,000	24,000	23,500	---	14,500	
		Change	+6.5%	+14.4%	+13.9%	---	+12.4%	
 SANKO TECHNO (JPY)	12 months ended March	2015	17,835	1,511	1,509	---	1,114	15,192 as of March 2015 vs. 14,828 as of March 2014
		2014	17,209	1,513	1,472	---	910	
		Change	+3.6%	-0.1%	+2.5%	---	+22.4%	
	Prospect for Year Ended March	2016	18,800	1,620	1,600	---	1,075	
		Change	+5.4%	+7.2%	+6.0%	---	-3.5%	

(Unit : Million)	Period		Net Sales	Pre-tax Income	Net Income	Gross Profit	Total Asset
 Snap-on (USD)	6 months ended June	2015	1,679.6	343.1	230.5	829.1	4,390.7 as of July 4, 2015 vs. 4,310.1 as of Jan 3, 2014
		2014	1,614.0	302.8	202.0	779.1	
		Change	+4.0%	+13.3%	+14.1%	+6.4%	
 Stanley Black & Decker (USD)	6 months ended June	2015	2,866.9	314.0	227.2	---	15,998.8 as of July 4, 2015 vs. 15,849.1 as of Jan 3, 2014
		2014	2,860.1	296.8	216.5	---	
		Change	+2.3%	+5.7%	+4.9%	---	

(Unit : Million)	Period		Operating Income	Pre-tax Profit	Net Profit	Total Asset
 (INR)	12 months ended March	2015	3,427.5	287.3	212.2	2,368.6 as of March 2015 vs. 2,067.9 as of March 2014
		2014	3,013.5	242.0	156.2	
		Change	+13.7%	+18.7%	+35.8%	
 (INR)	12 months ended March	2015	31,561.4	1,822.4	1,317.9	23,411.2 as of March 2015 vs. 21,636.0 as of March 2014
		2014	27,362.0	1,686.7	1,208.0	
		Change	+15.3%	+8.0%	+9.0%	

(Unit : Million)	Period		Revenue	Operating Profit	Ordinary Profit	Pre-tax Profit	Net Profit	Total Asset
 (JPY)	12 months ended March	2015	86,010	2,369	2,597	---	1,751	61,161 as of March 2015 vs. 57,335 as of March 2014
		2014	98,778	3,289	3,574	---	2,193	
		Change	-12.9%	-28.0%	-27.3%	---	-20.2%	
	Prospect for Year Ended March	2016	90,000	3,000	3,200	---	2,100	
		Change	+4.6%	+26.6%	+23.2%	---	+19.9%	
 (JPY)	12 months ended May	2015	5,112	816	901	---	508	6,321 as of May 2015 vs. 5,879 as of May 2014
		2014	4,562	537	602	---	313	
		Change	+12.0%	+52.0%	+49.6%	---	+62.2%	
	Prospect for Year Ended May	2016	5,430	800	800	---	450	
		Change	+6.2%	-2.0%	-11.3%	---	-11.4%	
 (EUR)	12 months ended March	2015	154.74	12.82	---	11.85	---	
		2014	129.78	9.41	---	8.87	---	
		Change	+19.2%	+36.2%	---	+33.5%	---	
 (EUR)	6 months ended June	2015	<p>In the first half of 2015, the Würth Group generated total sales of EUR 5,459 million. This corresponds to year-over-year growth of 8.7 percent. Growth in local currency amounts to 5.5 percent. "Würth's development is positive, which is not only due to the good economic development in relevant fields of our business activities. We also focused on expanding forward-looking business units such as e-business."</p> <p>After six months, the operating result has reached the same level as in the previous year. This stagnation is attributable to exchange losses in connection with the appreciation of the Swiss franc as well as investments in the sales force.</p>					---
		2014						---
 (JPY)	12 months ended March	2015	6,394	283	332	---	298	13,765 as of March 2015 vs. 11,860 as of March 2014
		2014	5,293	264	288	---	241	
		Change	+20.8%	+7.1%	+15.2%	---	+23.5%	
	Prospect for Year Ended March	2016	8,921	400	405	---	360	
		Change	+39.5%	+41.3%	+21.8%	---	+20.8%	

(Unit : Million)	Period		Revenue	Operating Income	Pre-tax Income	Net Income	Gross Profit	Total Asset
 (USD)	3 months ended June	2015	2,522.5	356.7	348.6	220.5	1,073.4	5,826.9 as of June 2015 vs. 5,283.0 as of Dec. 2014
		2014	2,506.1	340.7	338.4	205.9	1,080.6	
		Change	+0.6%	+4.6%	+3.0%	+7.0%	-0.6%	
	6 months ended June	2015	4,962.2	707.9	696.3	431.5	2,167.1	
		2014	4,891.7	695.0	690.0	422.5	2,156.6	
		Change	+1.4%	+1.8%	+0.9%	+2.1%	+0.4%	